

## Lean Portfolio Management (LPM) Workshop

### Who Should Attend?

- Portfolio Managers and Executives
- Agile Program and Release Train Leaders
- Business Owners and Product Managers
- Finance, Strategy, and PMO Leaders

### What You'll Gain

- 1. Understanding Lean Portfolio Management**
  - Learn the principles of LPM and how they differ from traditional portfolio management.
  - Understand how to connect strategy to execution through lean practices.
  - Gain insights into managing investment funding dynamically.
- 2. Portfolio Strategy and Alignment**
  - Define and prioritize value streams aligned with organizational goals.
  - Develop strategies for aligning cross-functional teams on shared objectives.
  - Create a shared understanding of portfolio vision and OKRs (Objectives and Key Results).
- 3. Portfolio Operations**
  - Establish practices for tracking progress, identifying bottlenecks, and improving flow.
  - Learn techniques for forecasting and managing work-in-progress (WIP).
  - Discover tools and metrics for data-driven decision-making.
- 4. Practical Roadmap for Implementation**
  - Design a step-by-step plan for implementing LPM in your organization.
  - Explore how to leverage tools like Portfolio Kanban to improve visibility and prioritization.

### Workshop Format

- **Duration:** 2-3 days (customizable).
- **Delivery:** On-site or virtual.
- **Activities:**
  - Interactive discussions on LPM principles and best practices.
  - Hands-on exercises to identify and define value streams.
  - Collaborative planning for budgeting, forecasting, and prioritizing work.
  - Actionable takeaways for implementing LPM frameworks immediately.